

# Scientific Methods Panel Monthly Call Meeting

NQF Methods Panel Team

November 8, 2018

# Welcome, Roll Call, and Review of Meeting Objectives

#### **Scientific Methods Panel Members**

- David Cella, PhD, (Co-Chair)
- David Nerenz, PhD (Co-Chair)
- J. Matt Austin, PhD
- Bijan Borah, MSc, PhD
- John Bott, MBA, MSSW
- Lacy Fabian, PhD
- Marybeth Farquhar, PhD, MSN, RN
- Jeffrey Geppert, EdM, JD
- Paul Gerrard, BS, MD
- Laurent Glance, MD
- Sherrie Kaplan, PhD, MPH

## Scientific Methods Panel Members (continued)

- Joseph Kunisch, PhD, RN-BC, CPHQ
- Paul Kurlansky, MD
- Zhenqiu Lin, PhD
- Karen Joynt Maddox, MD, MPH
- Jack Needleman, PhD
- David Nerenz, PhD
- Eugene Nuccio, PhD
- Jennifer Perloff, PhD
- Sam Simon, PhD
- Michael Stoto, PhD
- Christie Teigland, PhD
- Ronald Walters, MD, MBA, MHA, MS
- Susan White, PhD, RHIA, CHDA

#### **Meeting Objectives**



### **Process Updates**

## Status Update for Fall 2018 Evaluated Measures

| Metrics  | Fall 2018          |
|--|--------------------|
| Total number of complex measures submitted for evaluation by the Scientific Methods Panel (SMP)                      | 39<br>(21 new)     |
| Measures not discussed on calls  | <i>16</i><br>(41%) |
| Measures discussed on calls  | <i>23</i><br>(59%) |
| Total number of complex measures that received "low" or "insufficient" ratings from the SMP (i.e., did not go to SC) | 10<br>(26%)        |
| Total number of complex measures that received "high" or "moderate" ratings from the SMP (i.e., will go to SC)       | 25<br>(64%)        |
| Total number of complex measures that received "consensus not reached" ratings from the SMP (i.e., will go to SC)    | 4<br>(10%)         |

### Next Steps for Fall 2018 Evaluation Cycle

Staff currently developing evaluation summaries

- Will be provided to developers or staff/standing committees
- Can provide to Panel members if desired
- Committee meetings scheduled for January-February
- Final endorsement decisions expected in June

#### **Other News**

#### White papers

- Perspectives paper: 1st draft has been circulated for comments from core writing group
- Risk-adjustment paper: 3rd draft in progress

#### New NQF Methods Panel Team members

- Michael Abrams, MPH, PhD
- Sam Stolpe, PharmD, MPH

#### **Reflections on the Fall Cycle Evaluations**

# What worked? What didn't work? What could work better next time?

#### Methodologic Issues

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# Advice to Measure Developers to Improve Submissions (the low-hanging fruit)

- Specifications
- Reliability testing
  - Data element testing
  - Score-level testing
- Validity
  - Testing
    - » Data element
    - » Score-level
  - Assessing threats to validity (includes exclusions analysis, risk adjustment, meaningful differences, comparable results, missing data)

#### **Score-Level Testing Results**

- Often see a summary statistic for signal-to-noise analysis
- Do we want to suggest providing more? An example:

| Sample<br>size | Mean | SD | Min | 10th<br>%ile | 25 <sup>th</sup><br>%ile | 50th<br>%ile | 75th<br>%ile | 90th<br>%ile | Max |
|----------------|------|----|-----|--------------|--------------------------|--------------|--------------|--------------|-----|
| 10+            |      |    |     |              |                          |              |              |              |     |
| 20+            |      |    |     |              |                          |              |              |              |     |
| 50+            |      |    |     |              |                          |              |              |              |     |
| 100+           |      |    |     |              |                          |              |              |              |     |
| 200+           |      |    |     |              |                          |              |              |              |     |

Is this possible regardless of method?

### **Testing According to Specifications**

- Often testing (particularly reliability testing at the score level) is limited to providers with a certain minimum sample size, even if the measure isn't specified with a minimum threshold
  - Example: Signal-to-noise analysis conducted for the 572 providers (of the 632 in the original sample) who had at least 25 patients eligible for the measure
- NQF testing requires that testing be done for measures as specified
- Do you agree this doesn't meet NQF's testing requirements?
- Would you be willing to rate as INSUFFICIENT?

### **Guidance on Describing Methods Used**

- Testing attachment item 2a2.2
  - For each level checked above, describe the method of reliability testing and what it tests (describe the steps—do not just name a method; what type of error does it test; what statistical analysis was used)
- HOWEVER, there is substantial variability in how much detail is provided
- Any suggestions for additional guidance on what you'd like to know?

# Guidance on Describing Score-Level Validation Analysis

- Typically, a correlation analysis between the measure being evaluated and one or more other measures
  *NOTE: It doesn't have to be a correlation analysis!*
- Sometimes text just says "we correlated this with that"; results presented, often with very little interpretation

# Guidance on Describing Score-Level Validation Analysis

- Staff guidance:
  - Provide narrative describing the hypothesized relationships
  - Why you think comparing these measures would validate the measures
  - Expected direction of the association
  - Expected strength of the association
  - Specific statistical tests used
  - Results
  - Interpretation of those results (including how they related to hypothesis and whether they have helped to validate the measure)
- Is this reasonable? What if this level of detail not provided?

#### Where Do Power Calculations Come In?

- Where might we expect need for power calculations?
- Should guidance be something along the lines of "if you used them, tell us about it"?
- Or should we be more directive? (e.g., if you didn't use them, tell us why not)
- Or, should we stay silent?

#### Member and Public Comment

#### **Next Steps**

- Monthly 1-hour calls
  - Every 2nd Thursday of the month
  - Next call: December 13, 3 pm ET
- Contact information: <u>methodspanel@qualityforum.org</u>

# Adjourn