

National Consensus Standards for Cardiovascular Conditions

Standing Committee Orientation

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Welcome

Project Team

- Melissa Mariñelarena, RN, MPA, CPHQ, Senior Director
- Poonam Bal, MHSA, Senior Project Manager
- May Nacion, MPH, Project Manager
- Vanessa Moy, MPH, Project Analyst

Agenda for the Call

- Standing Committee Introductions
- Overview of NQF, the Consensus Development Process, and Roles of the Standing Committee, co-chairs, NQF staff
- Overview of NQF's portfolio of Cardiovascular measures
- Overview of NQF's measure evaluation criteria
- SharePoint Tutorial
- Next steps

Cardiovascular Standing Committee

Mary George, MD, MSPH, FACS, FAHA (Co-Chair) Thomas Kottke, MD, MSPH (Co-Chair)

- Sana Al-Khatib, MD, MHS
- Carol Allred, BA
- Linda Baas, PhD, RN
- Linda Briggs, DNP
- Leslie Cho, MD
- Joseph Cleveland, MD
- Michael Crouch, MD, MSPH, FAAFP
- Elizabeth DeLong, PhD
- Kumar Dharmarajan, MD, MBA
- William Downey, MD
- Brian Forrest, MD
- Naftali Frankel, MS*
- Ellen Hillegass, PT, EdD, CCS, FAACVPR, FAPTA

- Thomas James, MD
- Charles Mahan, PharmD, PhC, RPh
- Joel Marrs, Pharm.D., FCCP, FASHP,
 FNLA, BCPS-AQ Cardiology, BCACP, CLS
- Gerard R. Martin, MD
- Kristi Mitchell, MPH
- Gary Puckrein, PhD
- Nicholas Ruggiero, MD FACP FACC FSCAI FSVM FCPP
- Susan Strong*
- Jason Spangler, MD, MPH, FACPM
- Mladen Vidovich, MD
- Daniel Waxman, MD, PhD

^{*}New Committee Member

Overview of NQF, the CDP, and Roles

The National Quality Forum: A Unique Role

Established in 1999, NQF is a non-profit, non-partisan, membership-based organization that brings together public and private sector stakeholders to reach consensus on healthcare performance measurement. The goal is to make healthcare in the U.S. better, safer, and more affordable.

Mission: To lead national collaboration to improve health and healthcare quality through measurement

- An Essential Forum
- Gold Standard for Quality Measurement
- Leadership in Quality

NQF Activities in Multiple Measurement Areas

Performance Measure Endorsement

- 600+ NQF-endorsed measures across multiple clinical areas
- 15 empaneled standing expert committees

Measure Applications Partnership (MAP)

Advises HHS on selecting measures for 20+ federal programs/Medicaid

National Quality Partners

- Convenes stakeholders around critical health and healthcare topics
- Spurs action: recent examples include antibiotic stewardship, advanced illness care, shared decision making, and opioid stewardship

Measurement Science

- Convenes private and public sector leaders to reach consensus on complex issues in healthcare performance measurement
 - » Examples include HCBS, rural issues, telehealth, interoperability, attribution, riskadjustment for social risk factors, diagnostic accuracy, disparities

Measure Incubator

 Facilitates efficient measure development and testing through collaboration and partnership

NQF Consensus Development Process (CDP)

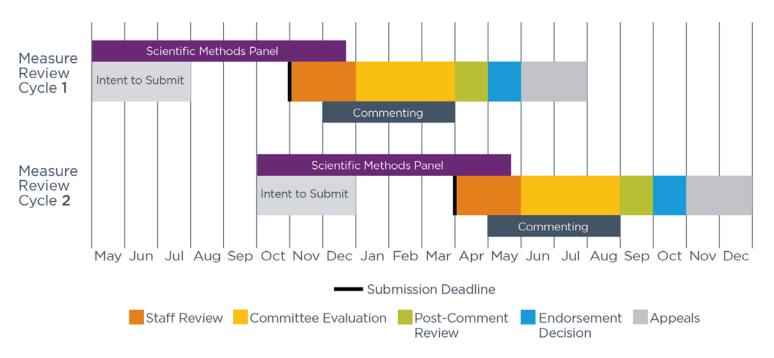
6 Steps for Measure Endorsement

- Intent to Submit
- Call for Nominations
- Measure Evaluation
 - New structure/process
 - Newly formed NQF Scientific Methods Panel
 - Measure Evaluation Technical Report
- Public Commenting Period with Member Support
- Measure Endorsement
- Measure Appeals

Measure Review: Two Cycles Per Year

Consensus Development Process:

Two Cycles Every Contract Year



15 New Measure Review Topical Areas

	All Cause Admission/ Readmissions	Behavioral Health			All Cause Admission/ Readmissions	Behavioral Health & Substance Use	Cancer
Cancer	Cardiovascular	Care Coordination	Infectious Disease				
Cost and Resource Use	Endocrine	Eyes, Ears, Nose and Throat Conditions	Palliative and End-of Life Care		Cardiovascular	Cost and Efficiency ^A	Geriatric and Palliative Care ^B
Gastrointestinal	Genitourinary	Health and Well Being	Musculoskeletal		Neurology	Patient Experience & Function	Patient Safety ^c
Neurology	Patient Safety	Pediatrics	Perinatal		Pediatrics	Perinatal and Women's Health	Prevention and Population Health ^D
Person and Family- Centered Care	Pulmonary and Critical Care	Renal	Surgery		Primary Care and Chronic Illness	Renal	Surgery

^A Cost & Efficiency will include efficiency-focused measures from other domains

Denotes expanded topic area

^B Geriatric & Palliative Care includes pain-focused measures from other domains

^C Patient Safety will include acute infectious disease and critical measures

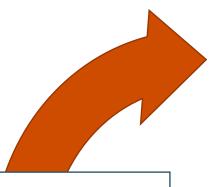
D Prevention and Population Health is formerly Health and Well Being

Measure Application Partnership (MAP)

In pursuit of the National Quality Strategy, the MAP:

- Informs the selection of performance measures to achieve the goal of improvement, transparency, and value for all
- Provides input to HHS during pre-rulemaking on the selection of performance measures for use in public reporting, performance-based payment, and other federal programs
- Identifies gaps for measure development, testing, and endorsement
- Encourages measurement alignment across public and private programs, settings, levels of analysis, and populations to:
 - Promote coordination of care delivery
 - Reduce data collection burden

CDP-MAP INTEGRATION – INFORMATION FLOW



- NQF outreach to MUC developers in February and during Call for Measures
- Funding proposals include MAP topics
- MAP feedback to Committee

MUC given conditional support pending NQF endorsement

NQF endorsement evaluation



MAP feedback on endorsed measures:

- Entered into NQF database
- Shared with Committee during maintenance
- Ad hoc review if MAP raises any major issues addressing criteria for endorsement

MAP pre-rulemaking recommendations

NQF evaluation summary provided to MAP

MUC that has never been through NQF

Role of the Standing Committee General Duties

- Act as a proxy for the NQF multistakeholder membership
- Serve 2-year or 3-year terms
- Work with NQF staff to achieve the goals of the project
- Evaluate candidate measures against the measure evaluation criteria
- Respond to comments submitted during the review period
- Respond to any directions from the CSAC

Role of the Standing Committee Measure Evaluation Duties

- All members evaluate ALL measures
- Evaluate measures against each criterion
 - Indicate the extent to which each criterion is met and rationale for the rating
- Make recommendations to the NQF membership for endorsement
- Oversee Cardiovascular portfolio of measures
 - Promote alignment and harmonization
 - Identify gaps

Role of the Standing Committee Co-Chairs

- Co-facilitate Standing Committee (SC) meetings
- Work with NQF staff to achieve the goals of the project
- Assist NQF in anticipating questions and identifying additional information that may be useful to the SC
- Keep SC on track to meet goals of the project without hindering critical discussion/input
- Represent the SC at CSAC meetings
- Participate as a SC member

Role of NQF Staff

- NQF project staff works with SC to achieve the goals of the project and ensure adherence to the consensus development process:
 - Organize and staff SC meetings and conference calls
 - Guide the SC through the steps of the CDP and advise on NQF policy and procedures
 - Review measure submissions and prepare materials for Committee review
 - Draft and edit reports for SC review
 - Ensure communication among all project participants (including SC and measure developers)
 - Facilitate necessary communication and collaboration between different NQF projects

Role of NQF Staff Communication

- Respond to NQF member or public queries about the project
- Maintain documentation of project activities
- Post project information to NQF's website
- Work with measure developers to provide necessary information and communication for the SC to fairly and adequately evaluate measures for endorsement
- Publish final project report

Role of Methods Panel

- Scientific Methods Panel created to ensure higher-level and more consistent reviews of the scientific acceptability of measures
- The Methods Panel is charged with:
 - Conducting evaluation of complex measures for the Scientific Acceptability criterion, with a focus on reliability and validity analyses and results
 - Serve in advisory capacity to NQF on methodologic issues, including those related to measure testing, risk adjustment, and measurement approaches.
- The method panel review will help inform the standing committee's endorsement decision. The panel will not render endorsement recommendations.

Role of the Expert Reviewers

- In 2017, NQF executed a CDP redesign that resulted in restructuring and reducing the number of topical areas as well as a bi-annual measure review process
- Given these changes, there is a need for diverse yet specific expertise to support longer and continuous engagement from standing committees

Role of the Expert Reviewers

- The expert reviewer pool serves as an adjunct to NQF standing committees to ensure broad representation and provide technical expertise when needed
- Expert reviewers will provide expertise as needed to review measures submitted for endorsement consideration by:
 - Replacing an inactive committee member;
 - Replacing a committee members whose term has ended; or
 - Providing expertise that is not currently represented on the committee.
- Expert reviewers may also:
 - Provide comments and feedback on measures throughout the measure review process
 - Participate in strategic discussions in the event no measures are submitted for endorsement consideration

NQF Consensus Development Process (CDP) Measure Evaluation

Complex Measures

- Outcome measures, including intermediate clinical outcomes
- Instrument-based measures (e.g., PRO-PMs)
- Cost/resource use measures
- Efficiency measures (those combining concepts of resource use and quality)
- Composite measures

Non-Complex Measures

- Process measures
- Structural measures
- Previously endorsed complex measures with no changes/updates to the specifications or testing

Questions?

Overview of NQF's Cardiovascular Portfolio

Cardiovascular Portfolio of Measures

- This project will evaluate measures related to Cardiovascular conditions that can be used for accountability and public reporting for all populations and in all settings of care. The first phase of this project will address topic areas including:
 - Acute Myocardial Infarction (AMI)
 - Cardiac Surgery
 - Cardiac rehabilitation
 - Coronary Artery Disease
 - Percutaneous Coronary Intervention (PCI)
- NQF solicits new measures for possible endorsement.
- NQF currently has more than 50 endorsed measures within the cardiovascular area. Endorsed measures undergo periodic evaluation to maintain endorsement—"maintenance".

Cardiovascular Portfolio of Measures Under Review Measures for maintenance evaluation

Percutaneous Coronary Intervention (PCI)

- 0133 In-Hospital Risk Adjusted Rate of Mortality for Patients Undergoing PCI
- 0536 30-Day All-cause Risk-Standardized Mortality Rate following Percutaneous Coronary Intervention (PCI) for Patients with ST Segment Elevation Myocardial Infarction (STEMI) or Cardiogenic Shock

Rehabilitation

- 0642 Cardiac Rehabilitation Patient Referral From an Inpatient Setting
- 0643 Cardiac Rehabilitation Patient Referral From an Outpatient Setting

New Measure for evaluation

3309 Risk-Standardized Survival Rate (RSSR) for In-Hospital Cardiac Arrest

Atrial Fibrillation/Atrial Flutter

- 1525 Atrial Fibrillation and Atrial Flutter: Chronic Anticoagulation Therapy
- 2474 Cardiac Tamponade and/or Pericardiocentesis Following Atrial Fibrillation Ablation

Blood Pressure Control

0018 Controlling High Blood Pressure

Coronary Artery Disease

- 0066 Coronary Artery Disease (CAD): Angiotensin-Converting Enzyme (ACE) Inhibitor or Angiotensin Receptor Blocker (ARB) Therapy - Diabetes or Left Ventricular Systolic Dysfunction (LVEF < 40%)
- 0067 Chronic Stable Coronary Artery Disease: Antiplatelet Therapy
- 0070 Coronary Artery Disease (CAD): Beta-Blocker Therapy—Prior Myocardial Infarction (MI) or Left Ventricular Systolic Dysfunction (LVEF <40%)
- 2906 Coronary Artery Disease (CAD): Beta-Blocker Therapy-Prior Myocardial Infarction (MI) or Left Ventricular Systolic Dysfunction (LVEF <40%) – Legacy eMeasure

Cardiac Catheterization

- 0355 Bilateral Cardiac Catheterization Rate (IQI 25)
- 0715 Standardized adverse event ratio for children < 18 years of age undergoing cardiac catheterization

Cardiac Imaging

- 0669 Cardiac Imaging for Preoperative Risk Assessment for Non-Cardiac, Low Risk Surgery
- 0672 Cardiac stress imaging not meeting appropriate use criteria: Testing in asymptomatic, low risk patients
- 0670 Cardiac stress imaging not meeting appropriate use criteria: Preoperative evaluation in low risk surgery patients

Statin Use

2712 Statin Use in Persons with Diabetes

Stent Placement

- 2379 Adherence to Antiplatelet Therapy after Stent Implantation
- 2396 Carotid artery stenting: Evaluation of Vital Status and NIH Stroke Scale at Follow Up

Implantable Cardioverter Defibrillator (ICD)

- 0965 Patients with an ICD implant who receive ACE-I/ARB and beta blocker therapy at discharge
- 0694 Hospital Risk-Standardized Complication Rate following Implantation of Implantable Cardioverter-Defibrillator (ICD)

Cardiovascular Implantable Electronic Device (CIED)

 2461 In-Person Evaluation Following Implantation of a Cardiovascular Implantable Electronic Device (CIED)

Ischemic Vascular Disease

- 0068 Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antithrombotic
- 0073 Ischemic Vascular Disease (IVD): Blood Pressure Control
- 0076 Optimal Vascular Care

Heart Failure

- 0277 Heart Failure Admission Rate (PQI 8)
- 2438 Beta-Blocker Therapy (i.e., Bisoprolol, Carvedilol, or Sustained-Release Metoprolol Succinate) for LVSD Prescribed at Discharge
- 2443 Post-Discharge Evaluation for Heart Failure Patients
- 2455 Heart Failure: Post-Discharge Appointment for Heart Failure Patients
- 2450 Heart Failure: Symptom and Activity Assessment
- 2439 Post-Discharge Appointment for Heart Failure Patients
- 0083 Heart Failure (HF): Beta-Blocker Therapy for Left Ventricular Systolic Dysfunction (LVSD)
- 2908 Heart Failure (HF): Beta-Blocker Therapy for Left Ventricular Systolic Dysfunction (LVSD) (eMeasure paired with 0083)
- **0081** Heart Failure (HF): Angiotensin-Converting Enzyme (ACE) Inhibitor or Angiotensin Receptor Blocker (ARB) Therapy for Left Ventricular Systolic Dysfunction (LVSD)
- 2907 Heart Failure (HF): Angiotensin-Converting Enzyme (ACE) Inhibitor or Angiotensin Receptor Blocker (ARB)
 Therapy for Left Ventricular Systolic Dysfunction (LVSD) (eMeasure paired with 0081)
- 0079 Heart Failure: Left Ventricular Ejection Fraction Assessment (Outpatient Setting)
- 2764 Combination of Hydralazine and Isosorbide Dinitrate Therapy for Self-identified Black or African American Patients with Heart Failure and LVEF <40% on ACEI or ARB and Beta-blocker Therapy (Trial Use eMeasure)
- 0229 Hospital 30-day, all-cause, risk-standardized mortality rate (RSMR) following heart failure (HF) hospitalization for patients 18 and older
- 0358 Heart Failure Mortality Rate (IQI 16)

Acute Myocardial Infarction (MI)

- 0090 Emergency Medicine: 12-Lead Electrocardiogram (ECG) Performed for Non-Traumatic Chest Pain
- 0290 Median Time to Transfer to Another Facility for Acute Coronary Intervention
- 0142 Aspirin prescribed at discharge for AMI
- 0642 Cardiac Rehabilitation Patient Referral from an Inpatient Setting
- 0643 Cardiac Rehabilitation Patient Referral from an Outpatient Setting
- 0137 ACEI or ARB for left ventricular systolic dysfunction- Acute Myocardial Infarction (AMI) Patients
- 0071 Persistence of Beta-Blocker Treatment After a Heart Attack
- 2377 Defect Free Care for AMI
- 2473 Hospital 30-Day Risk-Standardized Acute Myocardial Infarction (AMI) Mortality eMeasure
- 0730 Acute Myocardial Infarction (AMI) Mortality Rate
- 0230 Hospital 30-day, all-cause, risk-standardized mortality rate (RSMR) following acute myocardial infarction (AMI) hospitalization for patients 18 and older.

Percutaneous Coronary Intervention (PCI)

- 2411 Percutaneous Coronary Intervention (PCI): Comprehensive Documentation of Indications for PCI
- 2452 Percutaneous Coronary Intervention (PCI): Post-procedural Optimal Medical Therapy
- 0671 Cardiac stress imaging not meeting appropriate use criteria: Routine testing after percutaneous coronary intervention (PCI)
- 0964 Therapy with aspirin, P2Y12 inhibitor, and statin at discharge following PCI in eligible patients
- 0536 30-day all-cause risk-standardized mortality rate following Percutaneous Coronary Intervention (PCI) for patients with ST segment elevation myocardial infarction (STEMI) or cardiogenic shock
- 0535 30-day all-cause risk-standardized mortality rate following percutaneous coronary intervention (PCI) for patients without ST segment elevation myocardial infarction (STEMI) and without cardiogenic shock
- 0133 In-Hospital Risk Adjusted Rate of Mortality for Patients Undergoing PCI
- 2459 Risk Adjusted Rate of Bleeding Events for patients undergoing PCI

NQF-Endorsed Cardiovascular Measures in Other Projects

Surgery

- 0114 Risk-Adjusted Post-Operative Renal Failure
- 0115 Risk-Adjusted Surgical Re-exploration
- 0116 Anti-Platelet Medication at Discharge
- 0117 Beta Blockade at Discharge
- 0118 Anti-Lipid Treatment Discharge
- 0119 Risk-Adjusted Operative Mortality for CABG
- 0122 Risk-Adjusted Operative Mortality MV Replacement + CABG Surgery
- 0123 Risk-Adjusted Operative Mortality for Aortic Valve Replacement (AVR) + CABG Surgery
- 0126 Selection of Antibiotic Prophylaxis for Cardiac Surgery Patients
- 0127 Preoperative Beta Blockade
- 0128 Duration of Antibiotic Prophylaxis for Cardiac Surgery Patients
- 0129 Risk-Adjusted Prolonged Intubation (Ventilation)
- 0130 Risk-Adjusted Deep Sternal Wound Infection Rate
- 0131 Risk-Adjusted Stroke/Cerebrovascular Accident
- 0134 Use of Internal Mammary Artery (IMA) in Coronary Artery Bypass Graft (CABG)
- 0696 The STS CABG Composite Score
- 1502 Risk-Adjusted Operative Mortality for MV Repair + CABG Surgery

NQF-Endorsed Cardiovascular Measures in Other Projects (continued)

Patient Experience and Function

- 2020 Adult Current Smoking Prevalence
- 0028 Preventive Care & Screening: Tobacco Use: Screening & Cessation Intervention
- 1933 Cardiovascular Monitoring for People with Cardiovascular Disease and Schizophrenia

Readmissions

- 0505 Hospital 30-Day All-Cause, Risk-Standardized Readmission Rate (RSSR) Following Acute Myocardial Infarction (AMI) Hospitalization
- 0330 Hospital 30-Day, All-Cause, Risk-Standardized Readmission Rate (RSSR) Following Heart Failure Hospitalization

Removed Measures from Phase 4

Measure	Reason
O092 Emergency Medicine: Aspirin at Arrival for Acute Myocardial Infarction (AMI)	Measure was not submitted for maintenance review. Measure is considered "topped out, meaning it no longer addresses a performance gap area.
0163 Primary PCI received within90 minutes of hospital arrival	Measure was not submitted for maintenance review. Measure is considered "topped out, meaning it no longer addresses a performance gap area.
0164 Fibrinolytic Therapy received within 30 minutes of hospital arrival	Measure was not submitted for maintenance review. Measure is considered "topped out, meaning it no longer addresses a performance gap area.
0288 Fibrinolytic Therapy Received Within 30 Minutes of ED Arrival	The Standing Committee expressed multiple concerns about the specifications, reliability, and validity of the measure. The measure did not pass overall suitability.

MAP Measures Under Consideration 2017

Clinician

- Optimal Vascular Care (MNCM)
- Ischemic Vascular Disease Use of Aspirin or Anti-platelet Medication (MNCM)
- ST-Elevation Myocardial Infarction (STEMI) with Percutaneous Coronary Intervention (PCI) (Acumen, LLC)
- Revascularization for Lower Extremity Chronic Limb Ischemia (Acumen, LLC)
- Elective Outpatient Percutaneous Coronary Intervention (PCI) (Acumen, LLC)
- Patient reported and clinical outcomes following iliofemoral venous stenting (Society of Interventional Radiology)

Activities and Timeline *All times ET

Meeting	Date/Time		
Cycle 1			
Orientation Call & QA Call	Tuesday, December 19, 3:00-5:00 PM		
Committee Measure Evaluation Web Meeting #1	Monday, January 29, 1:00-3:00 PM		
Committee Measure Evaluation Web Meeting #2	Tuesday, January 30, 3:00-5:00 PM		
Committee Measure Evaluation Web Meeting #3	Wednesday, January 31, 3:00-5:00 PM		
Committee Post-Meeting	Friday, February 9, 2:00-4:00 PM		
Cycle 2			
Committee Measure Evaluation Tutorial Web	Thursday, May 24, 2:00-4:00 PM		
Meeting			
Committee In-Person Meeting (1 day in	Friday, June 22, 9:00 AM-5:00 PM		
Washington, D.C.)			
Committee Post-Meeting Web Meeting	Friday, June 29, 2:00-4:00 PM		
Post Draft Report Comment Web Meeting	Thursday, August 16, 2:00-4:00 PM		

Questions?

Measure Evaluation Criteria Overview

NQF Measure Evaluation Criteria for Endorsement

NQF endorses measures for accountability applications (public reporting, payment programs, accreditation, etc.) as well as quality improvement.

- Standardized evaluation criteria
- Criteria have evolved over time in response to stakeholder feedback
- The quality measurement enterprise is constantly growing and evolving – greater experience, lessons learned, expanding demands for measures – the criteria evolve to reflect the ongoing needs of stakeholders

Major Endorsement Criteria (page 28)

- Importance to measure and report: Goal is to measure those aspects with greatest potential of driving improvements; if not important, the other criteria are less meaningful (must-pass)
- Reliability and Validity-scientific acceptability of measure properties: Goal is to make valid conclusions about quality; if not reliable and valid, there is risk of improper interpretation (must-pass)
- Feasibility: Goal is to, ideally, cause as little burden as possible;
 if not feasible, consider alternative approaches
- Usability and Use: Goal is to use for decisions related to accountability and improvement; if not useful, probably do not care if feasible
- Comparison to related or competing measures

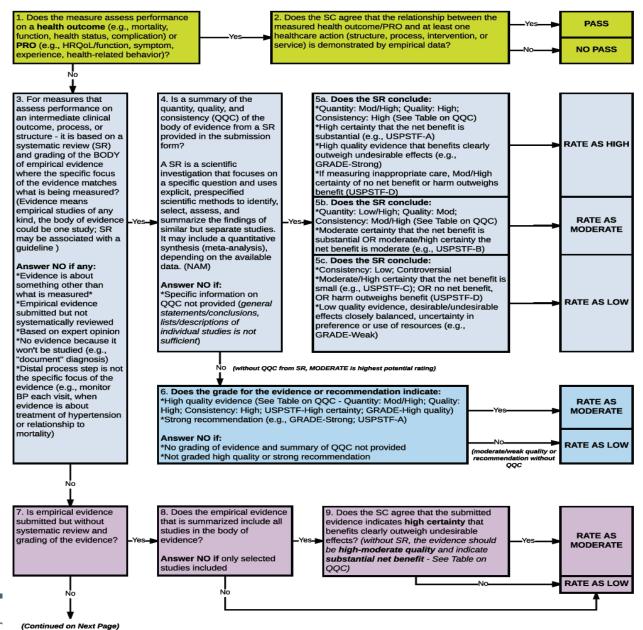
Criterion #1: Importance to Measure and Report (page 30-39)

- 1. Importance to measure and report Extent to which the specific measure focus is evidence-based and important to making significant gains in healthcare quality where there is variation in or overall less-than-optimal performance.
 - 1a. Evidence: the measure focus is evidence-based
 - **1b. Opportunity for Improvement:** demonstration of quality problems and opportunity for improvement, i.e., data demonstrating considerable variation, or overall less-than-optimal performance, in the quality of care across providers; and/or disparities in care across population groups
 - 1c. Quality construct and rationale (composite measures only)

Subcriteron 1a: Evidence (page 31-37)

- Outcome measures
 - Empirical data demonstrate a relationship between the outcome and at least one healthcare structure, process, intervention, or service. If not available, wide variation in performance can be used as evidence, assuming the data are from a robust number of providers and results are not subject to systematic bias.
- Structure, process, intermediate outcome measures
 - The quantity, quality, and consistency of the body of evidence underlying the measure should demonstrate that the measure focuses on those aspects of care known to influence desired patient outcomes
 - » Empirical studies (expert opinion is not evidence)
 - » Systematic review and grading of evidence
 - Clinical Practice Guidelines variable in approach to evidence review
- For measures derived from patient (or family/parent/etc.) report
 - Evidence should demonstrate that the target population values the measured outcome, process, or structure and finds it meaningful.
 - Current requirements for structure and process measures also apply to patient-reported structure/process measures.

Rating Evidence: Algorithm #1 – page 34



Criterion #1: Importance to measure and report Criteria emphasis is different for new vs. maintenance measures

New measures	Maintenance measures
 Evidence – Quantity, quality, consistency (QQC) Established link for process measures with outcomes 	DECREASED EMPHASIS: Require measure developer to attest evidence is unchanged evidence from last evaluation; Standing Committee to affirm no change in evidence IF changes in evidence, the Committee will evaluate as for new measures
Gap – opportunity for improvement, variation, quality of care across providers	INCREASED EMPHASIS: data on current performance, gap in care and variation

Criterion #2: Reliability and Validity—Scientific Acceptability of Measure Properties (page 39 -48)

Extent to which the measure, <u>as specified</u>, produces consistent (reliable) and credible (valid) results about the quality of health care delivery

2a. Reliability (must-pass)

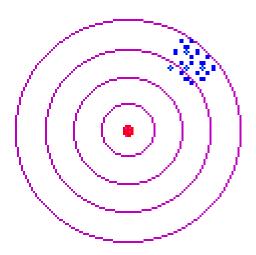
- 2a1. Precise specifications including exclusions
- 2a2. Reliability testing—data elements or measure score

2b. Validity (must-pass)

- 2b1. Validity testing—data elements or measure score
- 2b2. Justification of exclusions—relates to evidence
- 2b3. Risk adjustment—typically for outcome/cost/resource use
- 2b4. Identification of differences in performance
- 2b5. Comparability of data sources/methods
- 2b6. Missing data

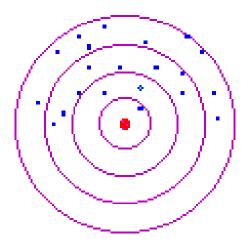
Reliability and Validity (page 40)

Assume the center of the target is the true score...



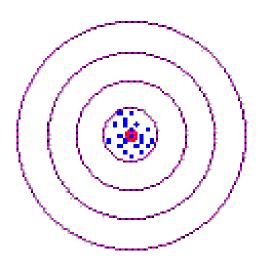
Reliable Not Valid

Consistent, but wrong



Neither Reliable Nor Valid

Inconsistent & wrong



Both Reliable And Valid

Consistent & correct

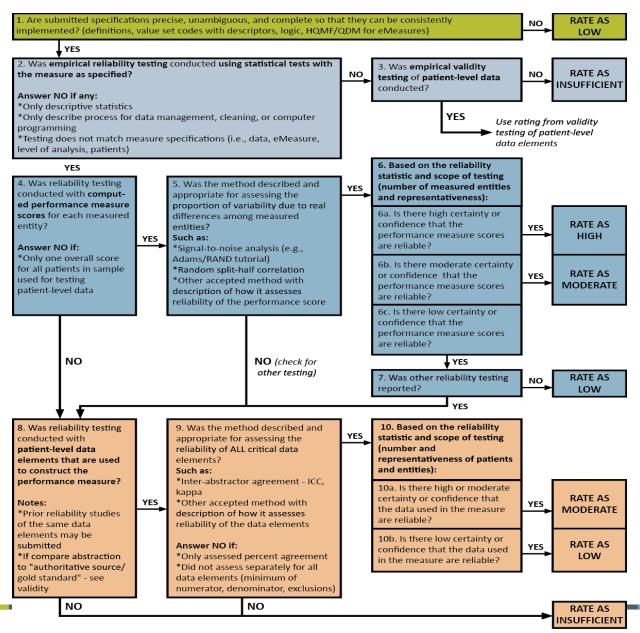
Evaluating Scientific Acceptability – Key Points (page 41)

Empirical analysis to demonstrate the reliability and validity of the *measure as specified*, including analysis of issues that pose threats to the validity of conclusions about quality of care such as exclusions, risk adjustment/stratification for outcome and resource use measures, methods to identify differences in performance, and comparability of data sources/methods.

Reliability Testing Key points - page 42

- Reliability of the measure score refers to the proportion of variation in the performance scores due to systematic differences across the measured entities in relation to random variation or noise (i.e., the precision of the measure).
 - Example Statistical analysis of sources of variation in performance measure scores (signal-to-noise analysis)
- Reliability of the data elements refers to the repeatability/reproducibility of the data and uses patientlevel data
 - Example –inter-rater reliability
- Consider whether testing used an appropriate method and included adequate representation of providers and patients and whether results are within acceptable norms
- Algorithm #2

Rating Reliability: Algorithm #2 – page 43



Validity testing (pages 44 - 49) Key points – page 47

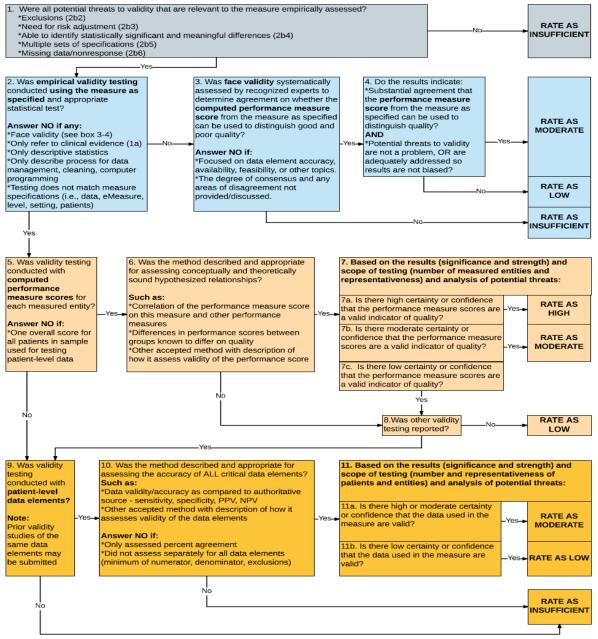
Empirical testing

- Measure score assesses a hypothesized relationship of the measure results to some other concept; assesses the correctness of conclusions about quality
- Data element assesses the correctness of the data elements compared to a "gold standard"

Face validity

- Subjective determination by experts that the measure appears to reflect quality of care
 - » Empirical validity testing is expected at time of maintenance review; if not possible, justification is required.
 - » Requires systematic and transparent process, by identified experts, that explicitly addresses whether performance scores resulting from the measure as specified can be used to distinguish good from poor quality. The degree of consensus and any areas of disagreement must be provided/discussed.

Rating Validity: Algorithm #3 – page 48



Threats to Validity

- Conceptual
 - Measure focus is not a relevant outcome of healthcare or not strongly linked to a relevant outcome
- Unreliability
 - Generally, an unreliable measure cannot be valid
- Patients inappropriately excluded from measurement
- Differences in patient mix for outcome and resource use measures
- Measure scores that are generated with multiple data sources/methods
- Systematic missing or "incorrect" data (unintentional or intentional)

Criterion #2: Scientific Acceptability

New measures	5	Maintenance measures
 Measure spec precise with a needed to imp measure 	ll information	NO DIFFERENCE: Require updated specifications
 Reliability Validity (included) adjustment) 	ding risk-	DECREASED EMPHASIS: If prior testing adequate, no need for additional testing at maintenance with certain exceptions (e.g., change in data source, level of analysis, or setting) Must address the questions regarding use of social risk factors in risk-adjustment approach

Criterion #3: Feasibility (page 49) Key Points – page 50

Extent to which the required data are readily available, retrievable without undue burden, and can be implemented for performance measurement.

3a: Clinical data generated during care process

3b: Electronic sources

3c: Data collection strategy can be implemented

Criterion #4: Usability and Use (page 50) Key Points – page 51

Extent to which potential audiences (e.g., consumers, purchasers, providers, policymakers) are using or could use performance results for both accountability and performance improvement to achieve the goal of high-quality, efficient healthcare for individuals or populations.

Use (4a) Now must-pass for maintenance measures

4a1: Accountability and Transparency: Performance results are used in at least one accountability application within three years after initial endorsement and are publicly reported within six years after initial endorsement.

4a2: Feedback by those being measured or others: Those being measured have been given results and assistance in interpreting results; those being measured and others have been given opportunity for feedback; the feedback has been considered by developers.

Usability (4b)

4b1: Improvement: Progress toward achieving the goal of high-quality, efficient healthcare for individuals or populations is demonstrated.

4b2: Benefits outweigh the harms: The benefits of the performance measure in facilitating progress toward achieving high-quality, efficient healthcare for individuals or populations outweigh evidence of unintended negative consequences to individuals or populations (if such evidence exists).

Criteria #3-4: Feasibility and Usability and Use

New measures	Maintenance measures		
Feasibility			
Measure feasible, including eMeasure feasibility assessment	NO DIFFERENCE: Implementation issues may be more prominent		
Usability and Use			
Use: used in accountability applications and public reporting	INCREASED EMPHASIS: Much greater focus on measure use and usefulness, including both impact and unintended consequences		
 Usability: impact and unintended consequences 			

Criterion #5: Related or Competing Measures (page 51-52)

If a measure meets the four criteria <u>and</u> there are endorsed/new related measures (same measure focus <u>or</u> same target population) or <u>competing</u> measures (both the same measure focus <u>and</u> same target population), the measures are compared to address harmonization and/or selection of the best measure.

- 5a. The measure specifications are harmonized with related measures OR the differences in specifications are justified.
- 5b. The measure is superior to competing measures (e.g., is a more valid or efficient way to measure) OR multiple measures are justified.

Updated guidance for measures that use ICD-10 coding: Fall 2017 and 2018

- Gap can be based on literature and/or data based on ICD-9 or ICD-10 coding
- Submit updated ICD-10 reliability testing if available; if not, testing based on ICD-9 coding will suffice
- Submit updated validity testing
 - Submit updated empirical validity testing on the ICD-10 specified measure, if available
 - OR face validity of the ICD-10 coding scheme plus face validity of the measure score as an indicator of quality
 - OR face validity of the ICD-10 coding scheme plus score-level empirical validity testing based on ICD-9 coding
 - OR face validity of the ICD-10 coding scheme plus data element level validity testing based on ICD-9 coding, with face validity of the measure score as an indicator of quality due at annual update

eMeasures

- "Legacy" eMeasures
 - Beginning September 30, 2017 all respecified measure submissions for use in federal programs will be required to the same evaluation criteria as respecified measures – the "BONNIE testing only" option will no longer meet endorsement criteria
- For all eMeasures: Reliance on data from structured data fields is expected; otherwise, unstructured data must be shown to be both reliable and valid

Evaluation Process

- Preliminary analysis (PA): To assist the Committee evaluation of each measure against the criteria, NQF staff and Methods Panel (if applicable) will prepare a PA of the measure submission and offer preliminary ratings for each criteria.
 - The PA will be used as a starting point for the Committee discussion and evaluation
 - Methods Panel will complete review of Scientific Acceptability criterion for complex measures
- Individual evaluation: Each Committee member conducts an indepth evaluation on all measures (responses collected via SharePoint)
 - Each Committee member will be assigned a subset of measures for which they will serve as lead discussant in the evaluation meeting.

Evaluation Process

- Measure evaluation and recommendations at the inperson/web meeting: The entire Committee will discuss and rate each measure against the evaluation criteria and make recommendations for endorsement.
- Staff will prepare a draft report detailing the Committee's discussion and recommendations
 - This report will be released for a 30-day public and member comment period
- Post-comment call: The Committee will re-convene for a post-comment call to discuss comments submitted
- Final endorsement decision by the CSAC
- Appeals (if any)

Questions?

Social Risk Overview

Background

- NQF conducted a two-year trial period from 2015-2017. During this time, adjustment of measures for social risk factors was no longer prohibited
- The NQF Board of Directors reviewed the results of the trial period and determined there was a need to launch a new social risk initiative
- As part of the Equity Program, NQF will continue to explore the need to adjust for social risk
- Each measure must be assessed individually to determine if SDS adjustment is appropriate (included as part of validity subcriterion)
- The Standing Committee will continue to evaluate the measure as a whole, including the appropriateness of the risk adjustment approach used by the measure developer
- Efforts to implement SDS adjustment may be constrained by data limitations and data collection burden

Standing Committee Evaluation

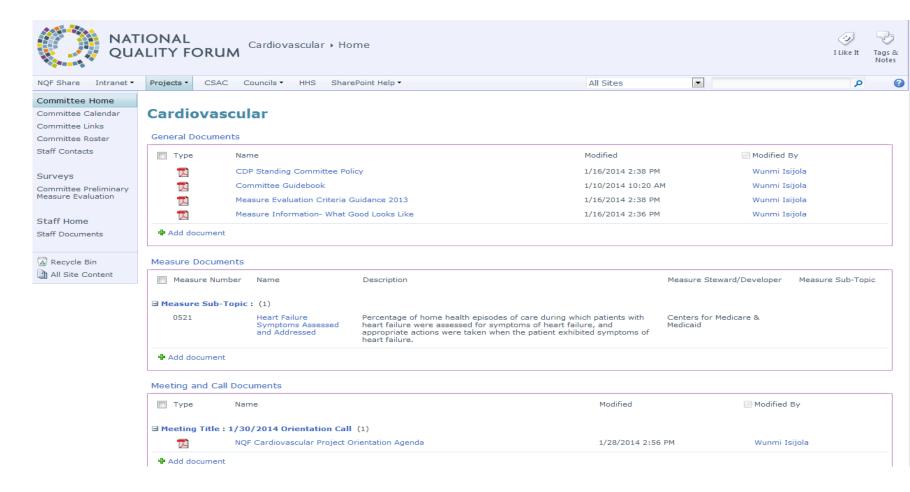
- The Standing Committee will be asked to consider the following questions:
 - Is there a conceptual relationship between the SDS factor and the measure focus?
 - What are the patient-level sociodemographic variables that were available and analyzed during measure development?
 - Does empirical analysis (as provided by the measure developer) show that the SDS factor has a significant and unique effect on the outcome in question?
 - Does the reliability and validity testing match the final measure specifications?

Questions?

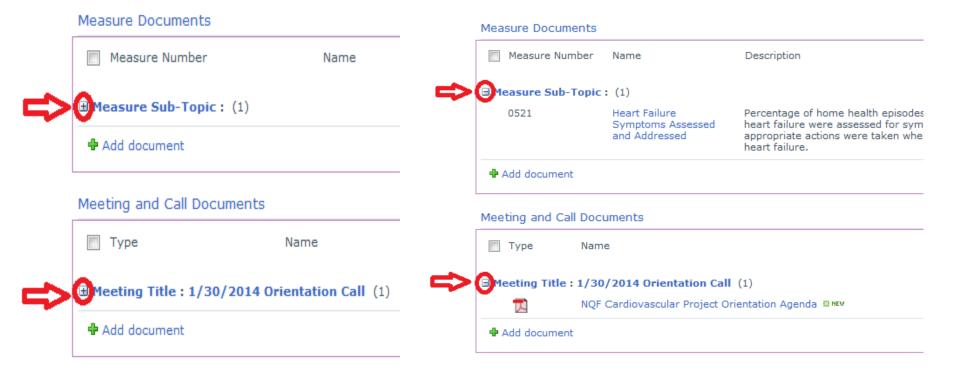
http://share.qualityforum.org/Projects/Cardiovascular/SitePages/Home.aspx

- Accessing SharePoint
- Standing Committee Policy
- Standing Committee Guidebook
- Measure Document Sets
- Meeting and Call Documents
- Committee Roster and Biographies
- Calendar of Meetings

Screen shot of homepage:



- Please keep in mind:
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Measure Worksheet and Measure Information

- Measure Worksheet
 - Preliminary analysis, including eMeasure Technical Review if needed, and preliminary ratings
 - Member and Public comments
 - Information submitted by the developer
 - » Evidence and testing attachments
 - » Spreadsheets
 - » Additional documents

Next Steps

Next Steps

- Preliminary Evaluation Survey
- Three Measure Evaluation Web Meetings
 - Monday, January 29, 2018, 1:00-3:00 PM
 - Tuesday, January 30, 2018, 3:00-5:00 PM
 - Wednesday, January 31, 2018, 3:00-5:00 PM

Project Contact Info

- Email: cardiovascular@qualityforum.org
- NQF Phone: 202-783-1300
- Project page: <u>http://www.qualityforum.org/Project Pages/Cardiovascular.aspx</u>
- SharePoint site: <u>http://share.qualityforum.org/Projects/Cardiovascular/SitePages/Home.aspx</u>

Questions?

